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CLIENT INFORMATION FORM

Today's Date _____

Client Name: _____ / _____
First Last Name you like to be called

Client Address: _____
Street City State Zip

Phone: Home _____ Cell: _____

E-mail: _____ Best way to leave message: Home Cell E-mail

Birthdate: _____ Age: _____ Gender: Male Female Self-describe _____

Ethnicity: Caucasian/White African-American Asian Hispanic/Latino/a Self-describe _____

Relationship Status Married Serious relationship Divorced Separated Single Widowed

If you are in a romantic relationship, is it: Generally positive Neutral Problematic

Sexual Orientation: Lesbian Gay Straight (heterosexual) Bisexual Self-describe _____

Children? No Yes, ages _____ Occupation & Employer: _____

Student? No Yes, school name _____

Education: _____
(highest level of education, degree, major/specialization)

How did you first find out about my services? _____

Will you be getting insurance reimbursement? No Yes

Current Concerns

Please provide a brief description of the major concerns that led you to seek therapy at this time (continue on back if necessary): _____

How long have you been having these difficulties? _____

Describe any major life changes that have recently occurred: _____

Previous Psychotherapy or Counseling

Name of therapist Address/phone number Treatment dates

Describe the problem(s) for which you sought therapy: _____

What did you like/not like about your previous therapy? Was it helpful? _____

Have you been hospitalized for psychiatric or substance abuse problems? No Yes, (#) _____ times, year(s) _____

Physical Health Status

Do you have any existing medical problems or any current physical symptoms of concern to you? If so, please describe.

Please list any medications you are currently taking both prescribed and over-the-counter (continue on back if necessary):

Medication/Purpose	Average dosage	Frequency
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please indicate any major illnesses, accidents, and/or hospitalizations within the last 5 years: _____

Do you smoke? No Yes, (#) _____ per day Do you drink alcohol? No Yes, (# drinks) _____ per week

Do you drink caffeine? No Yes, (# cups) _____ per day

Do you engage in any other substance/drug use? No Yes, explain _____

Do you engage in (circle all that apply) a spiritual/religious practice, yoga, or meditation?

Regularly Occasionally Rarely Never

Do you exercise? No Yes, what and how often? _____

How is your general food diet? Very healthy Questionably healthy Not very healthy Always changing

How is your sleep? Excellent Good Fair Poor How many hours per night do you usually sleep? _____

How is your general health? Excellent Good Fair Poor

Emergency Care Information

Personal Physician: Name: _____ Phone: _____

First

Last

Address: _____

Street

City

State

Zip

Person to be contacted in case of an emergency:

Name: _____ Phone: _____

Family Background

Have any family members had any moderate to severe psychological or medical problems? If so, please describe:

Please describe your family relationships: _____

Social/Occupational Functioning

How is your social network? No close friends One close friend Few friends Many friends

How often do you make contact with friends? Regularly Occasionally Infrequently Never

Are you satisfied with your social relationships? Yes No, explain _____

Are you able to talk to others about the concerns that bring you into therapy? No Yes

What is your living situation? Live alone With others, with whom? _____

How do you feel about your (circle one) work/school? Pleased Mostly satisfied Mixed Mostly dissatisfied

Unhappy

Major dissatisfaction with (circle one) work/school? _____

Please describe any hobbies or recreational activities: _____
